## CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 9671	Month of Sales Sheet	February 2020
Date Policy Started	6 July 2001	Premium paid till	6 July 2020	Date of Maturity	6 July 2026
Final Year Guaranteed	\$8,054	Final Year Projected Bonus	\$19,039	Final Year Projected Value	\$27,093
Initial investment	\$16,988	Total balance Premium	\$11,947.50	Total invested	\$28,935.50
Balance Premium years	6	Total Annual Premium	\$1,991.25	Compounded returns (xirr)	4.25%

## **Table of Returns**

	2020	2021	2022	2023	2024	2025	2026
Returns ( \$)	1,250.00*	1,250.00*	1,250.00*	1,250.00*	1,250.00*	1,250.00*	27,093.00
Total Invested (\$)	18,979.25	20,970.50	22,961.75	24,953.00	26,944.25	28,935.50	28,935.50
Gain ( %)	6.59%	5.96%	5.44%	5.01%	4.64%	4.32%	93.63%

**Table of Payment** 

	2020	2021	2022	2023	2024	2025	2026
Initial investment(\$)	16,988						
Balance premium(\$)	1,991.25	1,991.25	1,991.25	1,991.25	1,991.25	1,991.25	
Total invested(\$)	18,979.25	20,970.50	22,961.75	24,953.00	26,944.25	28,935.50	28,935.50

## **Remarks:**

1) Annual Cash back denoted by the \* sign is Guaranteed

2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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